

Fee regulations

Status as 1. June 2025

Based on the Swiss Federal Law on Insurance Contracts (VVG) and the General Policy Conditions, the following fees are levied for contracts issued by Generali Insurances of Persons Ltd. (except digital pillar 3a contracts):

Description	Amount
Registered reminder letter	CHF 20.00
Reinstatement/reconversion	CHF 200.00
Privileged advance withdrawal for residential property	CHF 300.00
Advance withdrawal for residential property (applies only to vested benefits policies)	CHF 300.00
Early termination of a vested benefits policy within a year after its inception	CHF 200.00
Premium suspension	CHF 300.00
Adjustment in the contract credit for Flex provident insurance	CHF 300.00

Description	Rate
Investment plan fee	
Monthly investment plan fee in % of the fund account allocated to the following insurance contracts:	
Provident Insurance Scala, Provident Insurance Performa, Provident package Previdenza, Provident package Previdenza Flex, First Class, First Class Flex, No. 1 pension & security plan, No. 1 pension & security plan Flex, Children's Insurance KIDS, Provident Insurance Flex (in each case for contracts with an insurance start date from 01.01.2024).	0.05%
Provident Insurance Performa with investment plan Swiss Performance (applicable to contracts starting from 01.06.2025)	0.02%